

Mid-Year Report 2020

Financial Year (/ /): 31/08/2020

Company Name: China Resources

Company Name: Gaifu Luchuan Chemicals, Ltd. (China Resources)

Date: 01/09/2020

Company Name: Aihua Chemicals

1. Financial Summary

(1) Company Name: 002460 (Sichuan Shenghe Energy Development) Ltd.	Date: Aihua Chemicals		
		(RMB)	(RMB)
Balance Sheet	1,092,648,516	1.00	1,092,648,516
Profit/(Loss)	14,996		14,996
Balance Sheet	1,092,663,512	1.00	1,092,663,512
(2) Company Name: 1772	Date: Aihua Chemicals		
		(RMB)	(RMB)
Balance Sheet	200,185,800	1.00	200,185,800
Profit/(Loss)	N/A		N/A
Balance Sheet	200,185,800	1.00	200,185,800

2.  

 :	<u>N/A</u>	D  :	<u>N/A</u>
		 (State currency)	 (State currency)
B  	<u>N/A</u>		<u>N/A</u>
 /()	<u>N/A</u>		<u>N/A</u>
B  	<u>N/A</u>		<u>N/A</u>

3.  C

 :	<u>N/A</u>	D  :	<u>N/A</u>
		 (State currency)	 (State currency)
B  	<u>N/A</u>		<u>N/A</u>
 /()	<u>N/A</u>		<u>N/A</u>
B  	<u>N/A</u>		<u>N/A</u>

  (RMB): 1,292,849,312

	(1)	(2)	(3)	(4)
Borrowing costs incurred during the period	1,092,648,516	200,185,800	N/A	N/A
Less: Capitalized borrowing costs	14,996	N/A	N/A	N/A
Borrowing costs expensed during the period	1,092,663,512	200,185,800	N/A	N/A

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(Note 1)						
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(Note 1)						
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(Note 1)						
	A. ()	N/A				
	()	N/A				
	()	N/A				
(State currency)	N/A					

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1. N/A

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C (Note 1)

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4. N/A

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C (Note 1)

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1. RMB928,000,000						
C 2023						
	RMB	917,870,700	630,300	917,240,400	14,996	21,849,462
()	N/A					
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	(b a)					
()	(/ /)					
2. N/A						
()						
C (Note 1)						
()	(/ /)					
3. N/A						
()						
C (Note 1)						
()	(/ /)					
4. N/A						
()						
C (Note 1)						
()	(/ /)					
				C ()	14,996	
				()	N/A	
				()	N/A	

A A A ()		
(/),		
1. N/A		
	(/ /)	
	(Note 1)	
2. N/A		
	(/ /)	
	(Note 1)	
3. N/A		
	(/ /)	
	(Note 1)	
D. () () ()		N/A
		N/A
		N/A

$$f = \frac{1}{2\pi} \left(\frac{1}{\sqrt{1 - \frac{v^2}{c^2}}} - 1 \right) \quad (1/1)$$

N/A

[illegible]

N/A

$$d = \frac{1}{2} \left(\frac{1}{\lambda_1} + \frac{1}{\lambda_2} \right) \quad (1)$$

N/A

$$d = \frac{1}{2} \left(\frac{1}{\lambda} + \frac{1}{\lambda'} \right) \quad (1)$$

N/A

5.	A :	C (Note 1)	_____		
		: (/)	(/ /)		
		: (/)	(/ /)	N/A	N/A
6.		C (Note 1)	_____		
		C : (/)	(/ /)		
		: (/)	(/ /)	N/A	N/A
7.		C (Note 1)	_____		
		: (/)	(/ /)		
		: (/)	(/ /)	N/A	N/A
8. C	A :	C (Note 1)	_____		
		: (/)	(/ /)		
		: (/)	(/ /)	N/A	N/A
9. C		C (Note 1)	_____		
		: (/)	(/ /)		
		: (/)	(/ /)	N/A	N/A

1: A C C

D
(D,)

Notes:

1. State the class of shares (e.g. ordinary, preference or other).
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank *pari passu* in all other respects.
4. If there is insufficient space, please append the prescribed continuation sheet.