

GANFENG LITHIUM CO., LTD.

ANNOUNCEMENT IN RELATION TO ADJUSTMENT TO CONVERSION PRICE OF CONVERTIBLE BONDS

T _ C _ , , f _ , f _ , f _ ,
f _ , f _ , f _ , f _ , f _ ,
f _ , f _ , f _ , f _ , f _ ,
f _ , f _ , f _ , f _ , f _ ,

IMPORTANT NOTE:

C _ , f _ G _ f _ , C _ B _ f _ , : RMB42.28

C _ , f _ G _ f _ , C _ B _ f _ , : RMB41.98

C _ , f _ , : 22 J _ 2020

G _ f _ , L _ C _ , L _ (f _ f _ C _) ,
(A _ f _ : G _ f _ , C _
B _ ; B _ : 128028) , RMB0.928 21 D _ 2017,
RMB71.89

F _ , f _ 2017 R
S _ I _ S _ , RMB71.82
F _ , f _ L _ 2018053, , 17 M _ 2018 f
C _ , f _ G _ f _ , L _ C _
C _ B _

F _ , f _ 2017 f _ (,
f RMB4.0 () f 10 S
f 743,262,441 f C _
f , f _ ,
5 f 10 S
f), RMB47.61 F
f L _ 2018055, , 23 M _ 2018 f
C _ , f _ G _ f _ , L _ C _
C _ B _

O. 11 O. 2018, 200,185,800 (H) C T S E, f H, K, L. T RMB42.58 F, f L 2018 105, 12 O 2018 f C f G f, L C B.

F 2018 (, f RMB3.0 () f 10 S, f C f), RMB42.28 F, f L 2019 071, 19 J 2019 f C f G f, L C B.

I f P R I f C B f G f, L C, L CSRC f, f (f f f G f, C B f f (2)):

B: $P_1 = P_0 / (1 +)$;

I f: $P_1 = (P_0 + A \times) / (1 +)$;

T f: $P_1 = (P_0 + A \times) / (1 + +)$;

C: $P_1 = P_0 - D$;

T f: $P_1 = (P_0 - D + A \times) / (1 + +)$.

I f, P_0 f, f, f, A f, D P_1 f.

T C 2019 (, f RMB3.0 () f 10 S, f C f). T

