

If you are in any doubt

If you have sold or transferred



Ganfeng Lithium Co., Ltd.
江西赣锋锂业股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1772)

- (1) CAPITAL INCREASE IN AUSTRIA-BASED RIM COMPANY AND
RELATED PARTY TRANSACTION**
 - (2) CAPITAL INCREASE OF THE WHOLLY-OWNED SUBSIDIARY GFL
INTERNATIONAL IN ITS WHOLLY-OWNED SUBSIDIARY
NETHERLANDS GANFENG**
 - (3) SUBSCRIPTION OF CERTAIN EQUITY INVOLVING
INVESTMENT IN MINING RIGHTS AND CAPITAL INCREASE IN
ARGENTINA MINERA EXAR BY THE WHOLLY-OWNED
SUBSIDIARY OF GFL INTERNATIONAL NETHERLANDS GANFENG
AND RELATED PARTY TRANSACTION**
 - (4) APPROVAL OF SUBSCRIPTION OF CERTAIN EQUITY IN EXAR CAPITAL
AND PROVISION OF FINANCIAL ASSISTANCE TO EXAR CAPITAL BY THE
WHOLLY-OWNED SUBSIDIARY GFL INTERNATIONAL AND RELATED
PARTY TRANSACTION**
 - (5) ELECTION OF THE BOARD OF DIRECTORS**
 - (6) ELECTION OF THE BOARD OF SUPERVISORS**
 - (7) ESTABLISHMENT OF THE SUSTAINABILITY COMMITTEE
AND**
 - (8) NOTICE OF THE EGM**
-

CONTENTS

DEFINITIONS

LETTER FROM THE BOARD

- I. INTRODUCTION**
- II. CAPITAL INCREASE IN AUSTRIA-BASED RIM COMPANY AND RELATED PARTY TRANSACTION**
- III. CAPITAL INCREASE OF THE WHOLLY-OWNED SUBSIDIARY GFL INTERNATIONAL IN ITS WHOLLY-OWNED SUBSIDIARY NETHERLANDS GANFENG**
- IV. SUBSCRIPTION OF CERTAIN EQUITY INVOLVING INVESTMENT IN MINING RIGHTS AND CAPITAL INCREASE IN ARGENTINA MINERA EXAR BY THE WHOLLY-OWNED SUBSIDIARY OF GFL INTERNATIONAL NETHERLANDS GANFENG AND RELATED PARTY TRANSACTION**
- V. APPROVAL OF SUBSCRIPTION OF CERTAIN EQUITY IN EXAR CAPITAL AND PROVISION OF FINANCIAL ASSISTANCE TO EXAR CAPITAL BY THE WHOLLY-OWNED SUBSIDIARY GFL INTERNATIONAL AND RELATED PARTY TRANSACTION**
- VI. ELECTION OF THE BOARD OF DIRECTORS**
- VII. ELECTION OF THE BOARD OF SUPERVISORS**
- VIII. ESTABLISHMENT OF THE SUSTAINABILITY COMMITTEE**
- IX. NOTICE OF THE EGM**
- X. VOTING BY WAY OF POLL**
- XI. RECOMMENDATION**
- XII. RESPONSIBILITY STATEMENT**

NOTICE OF THE EGM

APPENDIX I — DETAILS OF DIRECTORS AND SUPERVISORS

DEFINITIONS

江西贛鋒鋰業股份有限公司

江西贛鋒鋰業有限公司

新余贛鋒鋰業有限

公司

中國證券監督管理委員

會

DEFINITIONS

DEFINITIONS



Ganfeng Lithium Co., Ltd.

江西赣锋锂业股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1772)

- (1) CAPITAL INCREASE IN AUSTRIA-BASED RIM COMPANY AND
RELATED PARTY TRANSACTION**
- (2) CAPITAL INCREASE OF THE WHOLLY-OWNED SUBSIDIARY GFL
INTERNATIONAL IN ITS WHOLLY-OWNED SUBSIDIARY
NETHERLANDS GANFENG**
- (3) SUBSCRIPTION OF CERTAIN EQUITY INVOLVING
INVESTMENT IN MINING RIGHTS AND CAPITAL INCREASE IN
ARGENTINA MINERA EXAR BY THE WHOLLY-OWNED
SUBSIDIARY OF GFL INTERNATIONAL NETHERLANDS GANFENG
AND RELATED PARTY TRANSACTION**
- (4) APPROVAL OF SUBSCRIPTION OF CERTAIN EQUITY IN EXAR CAPITAL
AND PROVISION OF FINANCIAL ASSISTANCE TO EXAR CAPITAL BY THE
WHOLLY-OWNED SUBSIDIARY GFL INTERNATIONAL AND RELATED
PARTY TRANSACTION**

LETTER FROM THE BOARD

- (5) ELECTION OF THE BOARD OF DIRECTORS**
(6) ELECTION OF THE BOARD OF SUPERVISORS
(7) ESTABLISHMENT OF THE SUSTAINABILITY COMMITTEE
AND
(8) NOTICE OF THE EGM

I. INTRODUCTION

II. CAPITAL INCREASE IN AUSTRIA-BASED RIM COMPANY AND RELATED PARTY TRANSACTION

RIM

PMI

LETTER FROM THE BOARD

《深圳證券交易所中小企業板規範運作指引》

III. CAPITAL INCREASE OF THE WHOLLY-OWNED SUBSIDIARY GFL INTERNATIONAL IN ITS WHOLLY-OWNED SUBSIDIARY NETHERLANDS GANFENG

Netherlands Ganfeng

LETTER FROM THE BOARD

IV. SUBSCRIPTION OF CERTAIN EQUITY INVOLVING INVESTMENT IN MINING RIGHTS AND CAPITAL INCREASE IN ARGENTINA MINERA EXAR BY THE WHOLLY-OWNED SUBSIDIARY OF GFL INTERNATIONAL NETHERLANDS GANFENG AND RELATED PARTY TRANSACTION

A. The initial acquisition and the former acquisition

SQM

Initial Acquisition

Former Acquisition

B. The acquisition and the capital injection

1. Introduction

Acquisition

Capital Injection

LETTER FROM THE BOARD

2. *The Agreement*

LETTER FROM THE BOARD

Closing Date

LETTER FROM THE BOARD

3. *Reasons For And Benefits Of Entering Into The Transaction Agreement*

4. *Information About The Company And The Parties To The Transaction Agreement*

LETTER FROM THE BOARD

	As at/for the	
	year ended	January-June, 2019/
<i>US\$'000</i>	December 31, 2018	As at June 30, 2019

Lithium Mineral Resource Summary

	Average Lithium Concentration	Lithium	LCE
Description			

.	.
.	.
.	.
.	.

LETTER FROM THE BOARD

C. Implications under the Listing Rules

D. Shareholders' Approval

《深圳證券交易所中小企業板規範運作指引》。

**V. APPROVAL OF SUBSCRIPTION OF CERTAIN EQUITY IN EXAR CAPITAL AND
PROVISION OF FINANCIAL ASSISTANCE TO EXAR CAPITAL BY THE WHOLLY-
OWNED SUBSIDIARY GFL INTERNATIONAL AND RELATED PARTY TRANSACTION**

Exar Capital

LETTER FROM THE BOARD

《深圳證券交易所中小企業板規範運作指引》

LETTER FROM THE BOARD

VI. ELECTION OF THE BOARD OF DIRECTORS

LETTER FROM THE BOARD

VII. ELECTION OF THE BOARD OF SUPERVISORS

黃華安

VIII. ESTABLISHMENT OF THE SUSTAINABILITY COMMITTEE

IX. EGM

LETTER FROM THE BOARD

《上市公司股東大會規則 年修訂 》

《深圳證券交易所中小企業板上市公司規
範運作指引 年修訂 》

LETTER FROM THE BOARD

X. VOTING BY WAY OF POLL

XI. RECOMMENDATION

XII. RESPONSIBILITY STATEMENT

GANFENG LITHIUM CO., LTD.

LI Liangbin

NOTICE OF THE EGM



Ganfeng Lithium Co., Ltd.

江西赣锋锂业股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1772)

NOTICE OF THE EGM

NOTICE IS HEREBY GIVEN

EGM

Company

Circular

SPECIAL RESOLUTIONS

ORDINARY RESOLUTIONS

NOTICE OF THE EGM

GANFENG LITHIUM CO., LTD.

LI Liangbin

NOTICE OF THE EGM

H Shares

power of attorney

NOTICE OF THE EGM

Executive Directors

Mr. Li Liangbin (李良彬) Mr. Li

江西鋰廠

新余市贛鋒金屬鋰廠

中國有色金屬工

業協會鋰業分會

江西省新余市第九屆人大常委會委員

江西省工商業聯合會

紫荊花杯科技創新獎

香港理工大學

教授級高級工程師

贛鄱英才 工程

江西省職稱工作辦公室

宜春師範專科學校

春學院

宜

Mr. Wang Xiaoshen (王曉申) Mr. Wang

疆鋰鹽廠

中國有色金屬工業總公司新疆公司新

中國有色金屬進出口新疆公司

蘇州太湖企業有限公司

工業管理工程

北方工業大學
中歐國際工商學院

Ms. Deng Zhaonan (鄧招男) Ms. Deng

新余贛鋒有機鋰有限公司

江西省人力資源和社會保障廳

湘潭大學

A E D

DE A D EC

A D E

Ge Zhimin (戈志敏) Mr. Ge

東莞

新能源科技有限公司

深圳海太陽科技有限公司

東莞

鋰威新能源科技有限公司

金能電池有限公司

Non-executive Directors

Mr. Yu Jianguo (于建國) Mr. Yu

國家技術轉移中心

華東理工大學

國家 計劃

教育部科技委。

華東理工大學國家鹽湖資源綜合利用工程技術研究中心

國家環

境保護化工過程風險評價與控制重點實驗室

教育部資源過程工程研究中心

中國化工學會

化肥專業委員會

上海市化學化工學會

華東化工學院

Ms. YANG Juanjuan (楊娟娟) Ms YANG

陝西工商管理碩士

陝西煤業集團財務公司

Independent Non-executive Directors

Nomination Committee

A E D

DE A D EC

A D E

Mr. Liu Jun (劉駿) Mr. Liu

江西省教育科學優秀成果一等獎

江西省教育科學領導小組辦公室

商業財務會計

Ms. Wong Sze Wing (黃斯穎) Ms. Wong

Name of Entity	Principal Business	Latest Position	Period of Time
----------------	--------------------	-----------------	----------------

	橙天娛樂集團
(國際)控股有限公司	OSEG

	艾迴音樂影像製作
(中國)有限公司	

盈

德氣體集團有限公司 Yingde Gases

橙天嘉禾娛樂(集團)

有限公司

香港大學

Ms. Xu Yixin (徐一新) Ms. Xu

江西豫章律師事務所

南昌仲裁委員會

江西省律協法律顧問專業委員會

南昌市律協

南昌市律協刑事法律專業委員會

南昌市律協女工委

江西科技師範大學

Mr. Xu Guanghua (徐光華) Mr. Xu

北京師範大學

江西財經大學

江西省百千萬人才工程

江西省青年井崗學者

國際刑法學會中國分會

中國刑法學研究會

江西省

A E D

DE A D EC

A D E

犯罪學研究會
中心

南昌市仲裁委員會
美國密蘇裏大學堪薩斯分校

江西省經濟犯罪研究

External Supervisors

Zou Jian (鄒健) Mr. Zou

衡陽衡冶重型機械有限公司

北京新世紀認證有限公司

有限公司

北京賽西認證
高級工程師

中國社會科學院

Mr. Guo Huaping (郭華平) Mr. Guo

Name of Entity	Principal Business	Place of listing and stock code	Position and period of time
江西恒大高新技術股份有限公司 Jiangxi Hengda			

仁和藥業
股份有限公司 Renhe Pharmacy

江西萬年青水泥股份有限公司
Jiangxi Wannianqing

Employee Representative Supervisor

Mr. Huang Hua'an (黃華安) Mr. Huang

畢馬威全球商務服務(廣東)有限公司

A E D

DE A D EC

A D E
