香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): **31/10/2020**

T : H K E c a a C a L

Na I **Ganfeng Lithium Co., Ltd. (the "Company")**

Da S b **02/11/2020**

I. M A S a Ca a

1. O a S a

(1) S c c : **002460 (Shenzhen Stock Exchange)**	D c : A S a		
	N a a	Pa a *(RMB)*	A a ca a *(RMB)*
Ba a c a c , c	**1,092,665,659**	**1.00**	**1,092,665,659**
I c a /(c a)	**731**		**731**
Ba a c a c	**1,092,666,390**	**1.00**	**1,092,666,390**

(2) S c c : **1772**	D c : H S a		
	N a a	Pa a *(RMB)*	A a ca a *(RMB)*
Ba a c a c , c	**240,222,800**	**1.00**	**240,222,800**
I c a /(c a)	**Nil**		**Nil**
Ba a c a c	**240,222,800**	**1.00**	**240,222,800**

2. P c S a

S c c :	N/A	D c :	N/A

	N , c a	Pa a (State currency)	A a ca a (State currency)
Ba a c a c , c m	N/A		N/A
I c a /(c a)	N/A		N/A
Ba a c a c m	N/A		N/A

3. O C a S a

S c c :	N/A	D c :	N/A

	N c a a	Pa a (State currency)	A a ca a (State currency)
Ba a c a c , c m	N/A		N/A
I c a /(c a)	N/A		N/A
Ba a c a c m	N/A		N/A

T a a a ca a a m *(RMB)*: **1,332,889,190**

II. M m I S a Ca a

	N a a (1)	a (2)	N c a	N c a a
Ba a c a c c m	**1,092,665,659**	**240,222,800**	**N/A**	**N/A**
I c a /(c a) m	**731**	**Nil**	**N/A**	**N/A**
Ba a c a c m	**1,092,666,390**	**240,222,800**	**N/A**	**N/A**

III. D a M m I S a Ca a

S a O (S a O Sc m I)

Pa a a c m c EGM a a a (/ mm/) a c a a ab	M m m G a	E c	Ca c	La	N a m a	N a c m a b a c m
1. N/A						
(/ /)						
a						
(Note 1)						
2.						
(/ /)						
a						
(Note 1)						
3.						
(/ /)						
a						
(Note 1)						
				T a A. (O a a)	**N/A**	
				(P c a)	**N/A**	
				(O c a)	**N/A**	

T a a m m c
(State currency) **N/A**

Wa a I S a I c a b L

D c a a (Da / /)	G c a a	N a a a c c	E c	N a a a c	N a a	N a a c a b a a c
1. N/A						
(/ /) S c c ( ) C a a ab *(Note 1)* S b c c EGM a a a (a cab) (/ /)	(/ /)					
2. N/A						
(/ /) S c c ( ) C a a ab *(Note 1)* S b c c EGM a a a (a cab) (/ /)	(/ /)					
3. N/A						
(/ /) S c c ( ) C a a ab *(Note 1)* S b c c EGM a a a (a cab) (/ /)	(/ /)					
4. N/A						
(/ /) S c c ( ) C a a ab *(Note 1)* S b c c EGM a a a (a cab) (/ /)	(/ /)					

T a B. (O a a) **N/A**

(P c a) **N/A**

(O c a) **N/A**

C[illegible] (C[illegible] S[illegible] I[illegible] L[illegible])

[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
1. RMB928,000,000						
Convertible bonds due 2023						
	RMB	**917,149,900**	**31,000**	**917,118,900**	**731**	**22,003,812**
S[illegible]	**N/A**					
C[illegible] *(Note 1)*	**Ordinary shares A Shares**					
S[illegible]	**The conversion prices are RMB41.98 per A Share (from 1 October 2020 to 12 October 2020) and RMB41.68 per A Share (from 13 October 2020 onwards), respectively (subject to adjustment)**					
EGM [illegible]	(/ /)					
2. N/A						
S[illegible]						
C[illegible] *(Note 1)*						
S[illegible]						
EGM [illegible]	(/ /)					
3. N/A						
S[illegible]						
C[illegible] *(Note 1)*						
S[illegible]						
EGM [illegible]	(/ /)					
4. N/A						
S[illegible]						
C[illegible] *(Note 1)*						
S[illegible]						
EGM [illegible]	(/ /)					
				T[illegible] C. (O[illegible])	**731**	
				(P[illegible])	**N/A**	
				(O[illegible])	**N/A**	

[illegible]

[illegible] EGM [illegible]	[illegible]
1. **N/A** (/ /) [illegible] *(Note 1)*	
2. **N/A** (/ /) [illegible] *(Note 1)*	
3. **N/A** (/ /) [illegible] *(Note 1)*	
T[illegible] D. (O[illegible])	**N/A**
(P[illegible])	**N/A**
(O[illegible])	**N/A**

O. M m I S a Ca a

T I				N a	N a c m a b
1. R	A : S a c ____	C a a ab (Note 1)	___________		
		I a a m a : (/ m m /)	(/ /)		
		EGM a a a : (/ m m /)	(/ /)	N/A	N/A
2. O	A : S a c ____	C a a ab (Note 1)	___________		
		I a a m a : (/ m m /)	(/ /)		
		EGM a a a : (/ m m /)	(/ /)	N/A	N/A
3. P ac	A : S a c ____	C a a ab (Note 1)	___________		
		I a a m a : (/ m m /)	(/ /)		
		EGM a a a : (/ m m /)	(/ /)	N/A	N/A
4. B		C a a ab (Note 1)	___________		
		I a a m a : (/ m m /)	(/ /)		
		EGM a a a : (/ m m /)	(/ /)	N/A	N/A

T , I				N . a , a , m , a . .	N . a . c m a b , a . . a a. c m
5. Sc	A. , c : S.a. o c ____	C a. a ab (Note 1)	____________		
		I a a m a. : (/ m /)	(/ /)		
		EGM a, a a. : (/ m /)	(/ /)	N/A	N/A
6. R , c a a		C a. a , c a (Note 1)	____________		
		Ca c a, a. : (/ m /)	(/ /)		
		EGM a, a a. : (/ m /)	(/ /)	N/A	N/A
7. R m a		C a. a m (Note 1)	____________		
		R m a. : (/ m /)	(/ /)		
		EGM a, a a. : (/ m /)	(/ /)	N/A	N/A
8. C a,	A. , c : S.a. o c ____	C a. a ab (Note 1)	____________		
		I a a m a. : (/ m /)	(/ /)		
		EGM a, a a. : (/ m /)	(/ /)	N/A	N/A
9. Ca, a a, a,		C a. a ab (Note 1)	____________		
		I a a m a. : (/ m /)	(/ /)		
		EGM a, a a. : (/ m /)	(/ /)	N/A	N/A

T , I	N . a , ... , m . , . a . .	N . a . . c m a b . , . , a . . a a. c . m .
10. O. (P a ., c) A. , c : S.a. o c ____ C a . . a ab (*Note 1*) __________		
I a a m . a. : (/ m /) (/ /)		
EGM a , a a. : (/ m /) (/ /)	N/A	N/A
T . a E. (O . a a .)	N/A	
(P . c a .)	N/A	
(O. c a .)	N/A	

T . a c a /(c a) a a m . (. . T . a A . E):	(1)	**731**
	(2)	**N/A**
T . a c a /(c a) , c a m . (. . T . a A . E):		**N/A**
T . a c a /(c a) . . c a . . a m . (. . T . a A . E):		**N/A**

(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)

IV. C[illegible]

W[illegible] Pa[illegible] III [illegible] 13.25A, [illegible]:

(Note 2)

(i) [illegible];

(ii) [illegible] R[illegible] G[illegible] L[illegible] S[illegible] T[illegible] S[illegible] E[illegible] H[illegible] K[illegible] L[illegible] "Q[illegible]" [illegible];

(iii) [illegible];

(iv) [illegible] *(Note 3)*;

(v) [illegible] C[illegible] (W[illegible] U[illegible] M[illegible] P[illegible]) O[illegible] R[illegible] C[illegible];

(vi) [illegible] / [illegible] / [illegible];

(vii) [illegible]; a[illegible]

(viii) [illegible] / [illegible] R[illegible] C[illegible].

R a (a):

R a 1: A C a c a PRC, c c a a ca a – a cab . T a c a c I a ca a – C a .

S b b : LI L a b

T : D c

(D c , S c a a c)

Notes:

1. *State the class of shares (e.g. ordinary, preference or other).*

2. *Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.*

3. *"Identical" means in this context:*

   - *the securities are of the same nominal value with the same amount called up or paid up;*

   - *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*

   - *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*

4. *If there is insufficient space, please append the prescribed continuation sheet.*